



結構性產品認購表 Structured Products Subscription Form

致 To: 廣發証券(香港)經紀有限公司(以下簡稱「貴公司」或「廣發証券(香港)」) GF Securities (Hong Kong) Brokerage Limited (“the Company” or “GF Securities (Hong Kong)”)

重要通知: 此產品為結構性產品並包含衍生工具, 閣下在決定投資前應全面了解並接受其所涉及的相關風險, 如果閣下對此投資產品有任何疑問, 請尋找相關專業人士了解其所涉及的風險。廣發証券(香港)將從此交易中賺取價差及/或佣金, 如果閣下有任何疑問, 請向您的客戶服務經理諮詢。此產品只適用於能夠閱讀並理解英文的投資者。如果投資者決定購買結構性產品, 廣發証券(香港)將視投資者已向廣發証券(香港)確定其可以閱讀並理解英文的能力。投資者只有符合香港證券及期貨條例(第 571 條)所規定的專業投資者要求方可買賣結構性產品。

IMPORTANT NOTICE: This is a structured product which involves derivatives. You SHALL NOT invest it unless you fully understand and are willing to take the associated risks. You should seek professional advices if you are in any doubt about the risks involved in the products. The Company will benefit from your entering into this transaction in forms of price spread and/or commission. Please clarify with your relationship manager if you are unclear about the fee structure. This product is not suitable for investors who cannot read or understand the documents in English. Any investor who purchases a structured product will be conclusively deemed to have represented and confirmed to us that the investor can read and understand the documents in English. The structured product is solely intended for a professional investor, as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “SFO”) and any rules made under the SFO.

客戶資料 Client Particulars

*請在適當的方格內加上 “√” “√” where appropriate

客戶姓名 Client Name		帳戶號碼 Account Number	
<input type="checkbox"/>	商業登記證號碼 Business Registration No.*	<input type="checkbox"/>	身份證號碼 ID No.
<input type="checkbox"/>		<input type="checkbox"/>	其他證件號碼 Other Identity No.

認購詳情 Subscription Details

^請刪除不適用選項 Please delete where inappropriate

*請在適當的方格內加上 “√” “√” where appropriate

請以本人/吾等名義認購相關結構性產品(「本產品」): Please act on my / our behalf to subscribe the following structured product(s) (“the Product”):

產品標的物 Underlying Type*			
<input type="checkbox"/>	股票 Equities	<input type="checkbox"/>	債券 Bonds
<input type="checkbox"/>	基金 Funds	<input type="checkbox"/>	商品 Commodities
<input type="checkbox"/>	外匯 FX	<input type="checkbox"/>	其他 (請註明) Others (Please Specify)
票據種類 Category of the Notes*			
<input type="checkbox"/>	含槓桿票據/憑證 Leverage Note/Certificate	<input type="checkbox"/>	可提早贖回股票掛鉤票據 Knock-Out Equity Linked Notes
<input type="checkbox"/>	普通股股票掛鉤票據 Plain Equity Linked Notes	<input type="checkbox"/>	定息股票掛鉤票據 Fixed Coupon Equity Linked Notes
<input type="checkbox"/>	其他 (請註明) Others (Please Specify)		
票據發行人 Note Issuer*			
<input type="checkbox"/>	中銀國際 BOCI Financial Products Limited	<input type="checkbox"/>	法國巴黎銀行 BNP Paribas
<input type="checkbox"/>	花旗集團 Citigroup Global Markets Holdings Inc.	<input type="checkbox"/>	法國興業銀行 Societe Generale
<input type="checkbox"/>	其他 (請註明) Others (Please Specify)		
標的物名稱 Underlying Name		標的物代碼 (如適用) Underlying Code (if applicable)	
ISIN 代碼 ISIN Codes ¹		發行價 Issue Price (%)	
貨幣 Currency*	<input type="checkbox"/> 美元 USD <input type="checkbox"/> 港幣 HKD	<input type="checkbox"/> 其他 (請註明) Others (Please Specify)	
票據面值/數量 Face Value/Quantity		投資金額 ² Investment Amount ²	
其他產品結構 (如適用) Other Product Structures (if applicable)			

¹當 ISIN 代碼確認後方需填寫 Only required when the ISIN code is available

²投資金額 = 票據面值 × 發行價 Investment Amount = Face Value × Issue Price (%)

產品銷售資料披露 Disclosure of Product Sales Information					
^請刪除不適用選項 Please delete where inappropriate					
*請在適當的方格內加上“✓” “✓” where appropriate					
本人/吾等確認已獲解釋以下有關本產品的銷售資料 I/We confirm that I/We has been fully explained the Product's sales information as follows:					
1. 身份 Capacity					
廣發證券(香港)經紀有限公司是以*	<input type="checkbox"/>	代理人	<input type="checkbox"/>	當事人	之身份執行該筆交易。
GF Securities (Hong Kong) Brokerage Limited is acting as an/a		agent		principal	to execute this transaction.
2. 收益披露(只適用於當廣發證券(香港)的身份為代理人) Disclosure of benefits (ONLY applicable when the Company is acting as an agent)					
明確收取報酬 Explicit remuneration					
貴公司有權收取不多於票據面值/數量之 _____% 作為交易佣金及獲得每年不多於票據面值/數量/其他(請註明: _____)之 _____% 作為持續收益 (如適用)。					
The Company is entitled to receive a commission <u>up to</u> _____% of the face value/quantity and an annual fee/trailer fee (if applicable) <u>up to</u> _____% of the face value/quantity/other (please specify: _____).					
3. 費用與收費折扣 Discount of Fees and Charges					
貴公司可不時按照申請人為買入本產品的投資金額以及適用的宣傳資料中的條款和條件, 提供費用及收費折扣。					
The Company may offer a discount on fee and charges to applicants for the Product order from time to time in accordance with the terms and conditions in the applicable promotion material and the investment amount.					

客戶聲明 Declaration by the Client	
1.	本人/吾等明白本產品承受投資風險, 包括但不局限於可能造成投資資本的全數虧損, 本產品之發行人或 貴公司之信貸及不履行合約之風險及實物交付(如適用)之可能性。 I/We understand that the Product is subject to investment risks, including but not limited to the possible loss of the full principal amount invested, the possibility of default by the issuers or the Company and the right of receiving physical delivery of the securities (if applicable).
2.	本人/吾等明白並願意承擔本產品標的物之相關風險, 當中包括但不局限於信貸風險、市場風險、流動性風險、稅務風險、外匯風險、利率風險、法律風險、新興市場風險等。 I/We understand and accept that the underlying asset of the Product is subject to risks which including but not limited to credit risk, market risk, liquidity risk, tax risk, currency risk, interest rate risk, legal risk, emerging market risk etc.
3.	本人/吾等已經收到、閱讀及完全明白 貴公司關於本產品的條款及條件並同意受這些條款及條件之約束。 I/We have received, read and fully understand the terms and conditions of the Company in respect of the Product and agree to be bound by such Terms and Conditions.
4.	本人/吾等確認已按照本人/吾等選擇的語言提供風險披露聲明、提出問題及徵求獨立的意見(如本人/吾等有此意願)。 I/We hereby confirm that the risk disclosure statements have been provided in the language of my/our choice; and I/we have been invited to read such disclosure statements, to ask questions and to take independent advice if I/we wish.
5.	本人/吾等已經按照本人/吾等選擇的語言從 貴公司取得本產品的最新銷售文件, 參考條款說明書(或只有英文版)及其他相關文件(統稱為「認購文件」)並已經細閱及明白這些文件及同意受此等文件及其不時修定之版本所規限。本人/吾等完全明白本產品的特點、結構、投資年期、責任、風險及回報, 並確認本人/吾等以本人/吾等擬依照本人/吾等的判斷及決定進行本人/吾等的認購。 I/We have obtained from the Company the up-to-date offering document(s), indicative term-sheet (may only include English version) and other relevant documents (collectively referred to as the "Subscription Documents") of the Product in the language of my choice and have read, understood such documents and agree to be bound by the terms set out in the Subscription Documents as they may be amended from time to time. I/We fully understand the product features, structure, investment tenor, obligation, risk and returns associated with the Product and confirm that I/we wish to proceed with my/our subscription at my/our risks on my/own judgment and decision.
6.	本人/吾等明白本產品需持有至到期日(如適用), 本產品不會有一個流通的第二市場。倘本人/吾等有意於到期日前出售本產品, 則本人/吾等所收取的價格可能會低於本人/吾等最初投資的金額, 甚或根本不能找到買家。其第二市場之價格可能會顯著地低於其到期日的贖回金額。本人/吾等確認 貴公司已經清楚解釋本產品的贖回機制。 I/We understand that the Product is designed to be held until maturity (if applicable), there is no liquid secondary market for the Product. If I/we try to sell the Product before the maturity date, I/we may receive a price which is less than the original amount I/we invested or I/we may not be able to find a buyer at all. In particular, the secondary price of the Product may be significantly less than the redemption amount at maturity. I/we confirm that the Company has explained the redemption mechanism of the Product.
7.	本人/吾等明白 貴公司對本產品並無作出且不曾作出任何陳述。本人/吾等確認, 在評估本產品的投資價值、風險及是否適合投資時, 本人/吾等並不只依賴 貴公司或其關連公司的觀點、意見或解釋。而該確認適用於本產品的認購表格及將來有關本產品的任何交易。 I/We understand that the Company is not making, and has not made, any representation whatsoever as to the Product; and I/we confirm that I/we have not only relied on views or advice or explanation of the Company, or its other associated companies in assessing the merits, risks and suitability of the Product. This acknowledgement applies to this subscription form and to any future transactions in relation to the Product.
8.	本人/吾等明白本產品不是銀行存款及不會受到 貴公司或其關連公司所保證, 亦不構成 貴公司或其關連公司要負的責任。 I/We understand that the Product is not bank deposits and is not endorsed or guaranteed by, and do not constitute obligation of the Company or its affiliates.
9.	本人/吾等明白本產品並無於任何證券交易所上市, 並不受投資者賠償基金保障。故如果本產品的發行人或 貴公司或任何相關的中介人違約, 本人/吾等明白本人/吾等將不受投資者賠償基金保障。 I/We understand that the Product is not listed on any stock exchanges. I/We understand the Product is not covered by the Investor Compensation Fund or schemes of similar nature in Hong Kong. If the issuer or the Company or any other relevant intermediary of the investment product defaults, I/We understand that I/we will not have any recourse to the Investor Compensation Fund or funds of similar nature.
10.	本人/吾等明白及同意當實物交付時(如適用), 相關證券/標的物將會自動存入本人/吾等於 貴公司之帳戶, 並明白及同意支付有關交付之額外費用, 當中包括但不局限於印花稅、交易徵費、香港聯合交易所有限公司交易費及結算所費用等。 I/We understand and agree that in case of physical delivery (if applicable), the securities/underlying assets will be credited to my/our account at the Company and might incur additional transaction costs including but not limited to stamp duty, transaction Levy, The Stock Exchange of Hong Kong Limited trading fee and CCASS settlement fees etc.
11.	本人/吾等接受本人/吾等的認購申請以及認購款項將不會違反任何適用的打擊洗錢及恐怖分子資金籌集條例及規則, 而本人/吾等承諾於被要求時盡快提供 貴公司、發行人、結算商、或該等人士的代理人、職員或受委託者合理信納的本人/吾等的身份核實證明。倘若本人/吾等未能按要求提供本人/吾等的有關資料, 而導致任何因無法處理本申請而產生的損失, 則本人/吾等將給予 貴公司、發行人、結算商、或該等人士的代理人、職員或受委託者充分的彌償, 以使其免受任何損害。 The acceptance of my/our application for subscription together with the subscription monies will not breach any applicable anti-money laundering and counter-terrorist financing laws and regulations and I/we undertake to provide verification of my/our identity reasonably satisfactory to the Company, the Issuer, the Clearing agent, or any of their agents, employees or delegates promptly on request. The Company, the issuer, the clearing agent, or any of their agents, employees or delegates shall be held harmless and indemnified by me/us against any loss arising from the failure to process this application if such information as has been required from me/us has not been provided by me/us.

12. 本人/吾等清楚明白本產品的所有認購文件並非意圖提供及絕對不能倚靠作為任何稅務、法律或會計建議、信貸或本產品的其他估值，亦不能作為本產品預期回報(如適用)的保證及擔保。本人/吾等應徵詢本人/吾等的稅務、法律、會計、投資、財務和/或其他顧問意見。
I/We understand that the Subscription Documents are not intended to provide, and must not be relied upon for, tax, legal or accounting advice, a credit or other evaluation of the Product nor as assurance or guarantee as to the expected return (if applicable) of the Product; I/we should consult my/our tax, legal, accounting, investment, financial and/or other advisors.
13. 本人/吾等明白簽署此認購表格後，本人/吾等必須認購本產品。否則本人/吾等願意承擔所有為 貴公司所帶來的所有損失。
I/We agree to take the full responsibility and obligation to purchase the Product once I/we have signed this subscription form. I/We agree to indemnify the Company from any and all liabilities, claims, penalties, costs and expenses whatsoever resulting from my/our failure to meet such obligation.
14. 本人/吾等清楚明白在此指示內的相關費用、收費及支出。
I/We understand the relevant fees, charges and expenses incurred from this instruction.
15. 本人/吾等明白 貴公司有本產品的最終解釋及決定權。
I/We understand that the Company has the ultimate right to interpret all the terms and final decision in regard to the Product.
16. 本人/吾等聲明及確認本人/吾等並非美國公民或為美國居民或為美國稅務居民。
I/We declare that I/we are not citizen(s) or resident(s) or tax resident(s) of the United States of America.

本中文翻譯只能用於參考。此中文版本不是一個官方的英語原件翻譯。如果本文件的中、英文本有任何不符或衝突，應以英文本為準。廣發證券(香港)，或其關聯公司不會就本翻譯引起的任何錯誤，損失，不準確性或誤解而單獨或聯合承擔任何法律責任或損失。

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- | | |
|--------------------------|--|
| <input type="checkbox"/> | <p>(如適用) 本人/吾等確認此交易指示屬本人/吾等之獨立自主決定，貴公司沒有就擬進行的交易向本人/吾等作出招攬或建議行為。同時，本人/吾等確認本人/吾等具有衍生工具知識。(只適用於只限執行交易指示，否則請留空) *請在適當的方格內加上“✓”</p> <p>(if applicable) I/We confirm that I/we make my/our own decision with respect to this order independently, the Company does not solicit or recommend the Product. I/We also confirm that I/we have knowledge of derivatives (ONLY applicable for execution-only order, leave blank otherwise) “✓” where appropriate</p> |
| <input type="checkbox"/> | <p>(如適用) 本人/吾等雖沒有衍生工具知識，唯本人/吾等確認 貴公司已就本產品向本人/吾等提出警告，貴公司並在經考慮其所察覺的或經適當查證後理應察覺的關於 本人/吾等的資料(尤其是本人/吾等沒有衍生工具知識的此一事實)後，就有本產品對本人/吾等是否在任何情況下都合適，向本人/吾等提供恰當的意見，並接受本人/吾等認購該產品的適當性。(只適用於只限執行交易指示及投資者沒有衍生工具知識，否則請留空) *請在適當的方格內加上“✓”</p> <p>(if applicable) Although I/we do not have knowledge of derivatives, I/we confirm that the Company has warned me/us about the Product and, having regard to the information about me/us of which the Company is or should be aware through the exercise of due diligence, particularly the fact that I/we is/are (a) client(s) without knowledge of derivatives, I/we confirm that the Company has provided appropriate advice to me/us as to whether or not the transaction is suitable for me/us in all the circumstances, and accept my/our suitability in investing in the Product. (ONLY applicable for execution-only order AND for the investor(s) who do not have knowledge of derivatives, leave blank otherwise) “✓” where appropriate</p> |

S.V.

客戶簽署 Client Signature

日期 Date

由廣發證券(香港) 經紀有限公司代表完成 To Be Completed by GF Securities (Hong Kong) Brokerage Limited's Representative

本人確認已以口頭方式邀請申請人按其所選擇的語言(中文或英文)閱讀上述銷售相關資料、向申請人解釋有關風險披露聲明及邀請申請人就該等資料的內容提出問題並在有需要時徵求獨立意見。

I confirm that I have verbally invited in Chinese or English as preferred by the applicant(s) to read the above sales related information, explain Risk Disclosure Statement and invite the applicant(s) to ask questions about the content of such information and, if needed, seek independent advice.

持牌人簽署 Signature of Licensed Representative

日期 Date

內線 Extension

持牌人姓名 Name of the licensed representative

中央編號 CE Number of the licensed representative

For Internal Use Only * “✓” where appropriate

Checker	Approved by:	Date:
Settlement Department	Approved by:	Date:
Responsible Officer Approval Required*: <input type="checkbox"/> Yes <input type="checkbox"/> No	Approved by:	Date: