

### BOND ORDER FORM

TO: GF SECURITIES (HONG KONG) BROKERAGE LIMITED ("the Company")

**Client Particulars** \* "✓" where appropriate

<b>Client Name</b>	<input type="checkbox"/>	<b>Professional Investor</b>	<input type="checkbox"/>	<b>Account Number</b>	
<input type="checkbox"/> <b>*Business Registration No.</b>	<input type="checkbox"/>	<b>ID No.</b>	<input type="checkbox"/>	<b>Other Identity No.</b>	

**Order Details** \* "✓" where appropriate

**BUY Order Details**

Please act on my/our behalf to execute the **BUY** order of following bond(s) ("the Bond"):

Issuer Name	Product Risk Level	Professional Investor Only <sup>1</sup> (if applicable, leave blank otherwise)	Face Value/Quantity	Currency
		<input type="checkbox"/> Yes		
		<input type="checkbox"/> Yes		
Maturity Date	Coupon Rate	Ask Price (Client BID Price) <sup>2</sup>	ISIN Code (if any)	Other Structure(s) (e.g. contingent convertible Bonds, callable bonds, convertible bonds, perpetual bonds, new bond issue etc.)

**SELL Order Details**

Please act on my / our behalf to execute the **SELL** order of following bond(s) ("the Bond"):

Issuer Name	Bid Price (Client ASK Price) <sup>(1)</sup>	Face Value/Quantity	Currency	ISIN Code (if any)

**Risk Profile (Only applicable for BUY order and non-execution-only order)** \* "✓" where appropriate

My/Our risk profile established under the Risk Profile Questionnaire ("RPQ") is (Please choose one from the following options):

<input type="checkbox"/> 1 – Conservative	<input type="checkbox"/> 2 – Moderate	<input type="checkbox"/> 3 – Balanced	<input type="checkbox"/> 4 – Growth	<input type="checkbox"/> 5 – Aggressive
<input type="checkbox"/> I/We confirm that the risk profile established under the Risk Profile Questionnaire is appropriate and I/We confirm to apply it in this transaction.				

**Disclosure of Product Sales Information** "✓" where appropriate

The Bond's sales information has been explained to me/us as below:

**1. Capacity**

GF Securities (Hong Kong) Brokerage Limited is acting as an  **agent**  **principal** to execute this transaction.

**2. Disclosure of benefits (ONLY applicable for those trades selected as "agent" in question 1 above)**

**Explicit remuneration:** The Company is entitled to receive a commission up to \_\_\_\_\_ % of the face value/quantity.

**3. Discount of Fees and Charges**

The Company may offer a discount on fee and charges to applicants for the Bond order from time to time in accordance with the terms and conditions in the applicable promotion material and the investment amount.

(1) This product is solely intended for a professional investor, as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the "SFO") and any rules made under the SFO.  
 (2) Pricing details should be used for indicative purpose only. Please note that a bond's bid (client ask price) may change significantly at the time of transaction.

**Declaration by the Client**

1. I/We understand that investment involves risk. Past performance is no guide to future performance. I/We understand that the price of bonds and the income from them can fluctuate and are not guaranteed, it may incur losses and even become valueless.
2. I/We understand and accept that the underlying asset of the Product is subject to risks, including but not limited to credit risk, market risk, liquidity risk, tax risk, currency risk, interest rate risk, legal risk, emerging market risk etc.
3. I/We understand that high yield bonds<sup>3</sup> (if applicable) and the risks inherent in such bonds are generally higher than investment grade bonds. The value of such bonds is typically more vulnerable to economic downturns.
4. I/We acknowledge that some bonds may contain certain structures (if applicable) and I/We fully understand the structures of the Bond and accept the associated risks. These structures include but not limited to perpetual bonds, subordinated bonds, callable bonds, bonds with floating rates, bonds with deferral of interest payment terms, convertible bonds, bonds with fully/partially write off terms etc..
5. I/we hereby confirm that the risk disclosure statements have been provided in the language of my/our choice (English or Chinese); and I/we have been invited to read such risk disclosure statements, to ask questions and to take independent advice if I/we wish.
6. I/ We have read all relevant offering documents, including but not limited to the prospectus, summary, annual report, term sheet etc. (collectively referred to as the "Offering Documents"), and understand and agree to the terms set out in the Offering Documents. I am/ We are fully aware of and understand the terms set out in the Offering Documents, including but not limited to the risks of investing in the Bond and the disclosure of product sales information. I/ We fully understand the product structure, investment tenor, obligations, risk and returns associated with the Bond and confirm that I/ we wish to proceed with my/ our order at my/our own risks on my/our judgment and decision.
7. I/We understand that the Company is not making, and has not made, any representation whatsoever as to the Bond; and I/we confirm that I/we have not only relied on views or advice or explanation of the Company, or its other associated companies in assessing the merits, risks and suitability of the Bond. This acknowledgement applies to this Order Form and to any future transactions in relation to the Bond.
8. I/We understand that the Offering documents are not intended to provide, and must not be relied upon for, tax, legal or accounting advice, a credit or other evaluation of the Bond nor as assurance or guarantee as to the expected return (if applicable) of the Bond; I/we should consult my/our tax, legal, accounting, investment, financial and/or other advisors.
9. The acceptance of my/our application for buy together with the buying monies will not breach any applicable anti-money laundering and counter-terrorist financing laws and regulations and I/we undertake to provide verification of my/our identity reasonably satisfactory to the Company, the administrator, the custodian, or any of their agents, employees or delegates promptly on request. The Company, the issuer, the administrator, the custodian, or any of their agents, employees or delegates shall be held harmless and indemnified by me/us against any loss arising from the failure to process this application if such information as has been required from me/us has not been provided by me/us.
10. The Bond is not covered by the Investor Compensation Fund or schemes of similar nature in Hong Kong. If the issuer or the Company or any other relevant intermediary of the investment product defaults, you will not have any recourse to the Investor Compensation Fund or funds of similar nature. The Bond is not listed on any stock exchange.
11. I/We agree that the information supplied on this Order Form and otherwise in connection with my/our order for the Bond may be held by the Company, the registrars, agents and will be used for the purpose of processing my/our order and investment in the Bond and completing the register of the Bond, and may be used in any matters relating to my/our holding of the Bond (including the mailing of reports or notices). My/our information may also be used by the issuer or its affiliates for compiling a marketing database or for the dispatch of information on other products or services of the issuer or its affiliates to me/us and that all such information may be retained after my/our holdings have been sold.
12. I/We agree that the Company, the issuer may disclose the information supplied on this Order Form to the auditors, trustee, the service provider, the registrar and the Company, including any of their directors, officers, employees, agents, holding or subsidiary companies or affiliates or to any third party employed to provide administrative or other services and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not) in connection with my/our investment in the Bond.
13. I/We understand the relevant fees, charges and expenses incurred from this instruction.
14. I/We agree to take the full responsibility and obligation to buy/sell the Bond once I/we have signed this order form. I/We agree to indemnify the Company from any and all liabilities, claims, penalties, costs and expenses resulting from my/our failure to meet such obligation.
15. I/We declare that I/we are NOT citizen(s) or resident(s) or tax resident(s) of the United States of America.

**(if applicable)** I/We confirm that I/we make my/our own decision with respect to this order independently, the Company does not solicit or recommend the Product. I/We also confirm that I/we have knowledge of derivatives **(ONLY applicable for execution-only order, leave blank otherwise)** "✓" where appropriate

**(if applicable)** Although I/we do not have knowledge of derivatives, I/we confirm that the Company has warned me/us about the Product and, having regard to the information about me/us of which the Company is or should be aware through the exercise of due diligence, particularly the fact that I/we is/are (a) client(s) without knowledge of derivatives, I/we confirm that the Company has provided appropriate advice to me/us as to whether or not the transaction is suitable for me/us in all the circumstances, and accept my/our suitability in investing in the Product. **(ONLY applicable for execution-only order AND for the investor(s) who do not have knowledge of derivatives, leave blank otherwise)** "✓" where appropriate

	
Client Signature	Date

**To Be Completed by GF Securities (Hong Kong) Brokerage Limited's Representative**

I confirm that I have verbally invited in Chinese or English as preferred by the applicant(s) to read the above sales related information, explain Risk Disclosure Statement and invite the applicant(s) to ask questions about the content of such information and, if needed, seek independent advice.

Signature of Licensed Representative	Date	Extension

Name of the licensed representative	CE Number of the licensed representative

**For Internal Use Only** \* "✓" where appropriate

Checker	Approved by:	Date:
Settlement Department	Approved by:	Date:
Responsible Officer Approval Required*:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Approved by: Date:

<sup>(3)</sup> High yield bonds typically bear higher credit risk, they are mostly rated below investment grade or are unrated.